



Bringing it all together

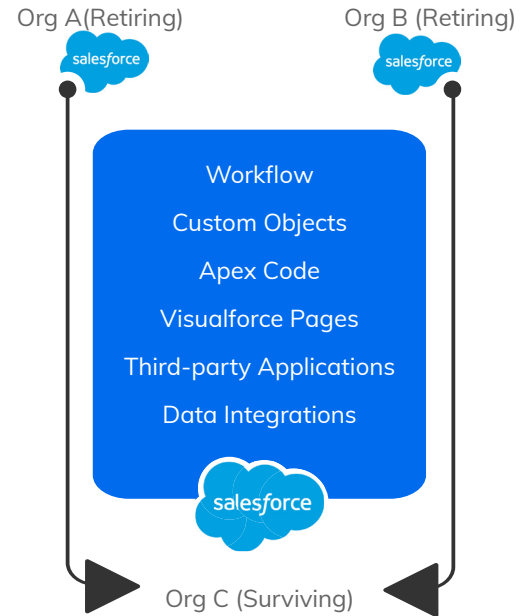
Modifications are made year after year, so it's inevitable for the complexity of your org to increase and trying to combine multiple orgs can be daunting. We at Groundswell Cloud Solutions have the experience to help you execute your org merge smoothly and efficiently.

What is an Org Merge?

Picture this: Your company has grown over the years. As a result, you have acquired and built Salesforce orgs that share similar data and processes. Your teams are struggling with disjointed workflows, and you face competition from newcomers in your industry because they don't have to maintain the same legacy systems. The goal of an org merge is to streamline all business processes and provide a single view of information to users via one consolidated Salesforce instance.

Our Approach

Groundswell's decade of experience in cutting edge projects allowed us to perfect our approach. Groundswell will help you identify the "Surviving" and "Retiring" orgs. This process involves taking inventory of data, configuration, and customizations across all orgs. We lead workshops with you to understand the existing architectural landscape and advise on business process consolidation and optimization. Post-analysis, our experts in Dev-Ops and Data Migration will guide you through the best method for a successful migration.



Getting to Know the Business

- Determine surviving and retiring orgs
- Preparation and strategy sessions



Process and Technical Review

- Review business processes, data, and configurations



Build and Validate

- Deploy metadata to Sandboxes and perform test data loads
- Perform UAT



Release Process

- Deploy metadata to production and preform final data loads
- Go live and support

Our Deliverables



Migrating Strategy and Planning



Workshops, Data Model Diagram, and Source to Target Planning



Deployment Checklist and UAT Testing



Cutover Plan and Audit Results

Driving to Success

We work as a team by combining your business expertise with our technical and functional capabilities. We will help you build a merge business plan, determine the final form, and create a roadmap; so all stakeholders understand the investment and when to expect changes. From start to finish, we drive plans forward by removing roadblocks and help navigate your team through critical decisions.